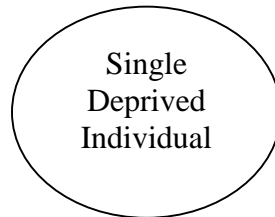


SINGLE INDIVIDUALS

Example 1: Case consists of a single deprived individual age 20, who is 'Living Independently'. \$1000.00 earned income. This individual is not disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1
Single Individual

Example 1 Budget Calculation

INCOME/EXPENSE TITLE		SINGLE INDIVIDUAL
Gross Earned Income (Regular and Self-Employment)		1000.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	-	90.00
Minus Union Dues Withheld or Self-Paid	-	0.00
Minus Mandatory Retirement	-	0.00
Employment (Work/Training) Allowance	-	30.00
Equals Net Earned Income	=	880.00
Plus Countable Unearned Income	+	0.00
Equals Countable Earned and Unearned Income	=	0.00
Minus Medical Expenses	-	0.00
Minus Medicare Premiums	-	0.00
Minus Health Insurance Premiums	-	0.00
Minus Guardianship Fees	-	0.00
Minus Child Care Expenses	-	0.00
Minus Dependent Payments	-	0.00
Minus Adult Dependent Care	-	0.00
Equals Adjusted Net Income	=	880.00
Minus Medically Needy Income Level	-	500.00
Minus Deemed Away amount	-	0.00
Equals Excess Income	=	380.00
Plus Veterans Aid and Attendance or Medical Care Payments	+	0.00
Equals Recipient Liability	=	380.00

Note

- This single individual is eligible with a Recipient Liability of \$380.00.

Example 2: Case consists of two siblings, Sibling 1 age 17, and Sibling 2 age 16, residing together. Neither is the caretaker of the other and neither is disabled. Sibling 1 is not in school, and is employed fulltime. Sibling 1 earns \$1200.00 per month. Sibling 2 is a fulltime student.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Sibling 1

Sibling 2

Example 2 Budget Calculation

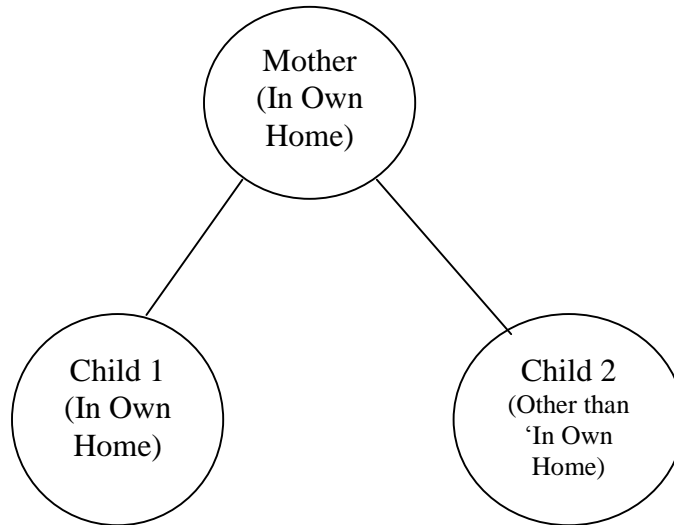
INCOME/EXPENSE TITLE	SIBLING 1	SIBLING 2
Gross Earned Income (Regular and Self-Employment)	1200.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 129.65	- 0.00
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 0.00
Equals Net Earned Income	= 1040.35	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1040.35	= 0.00
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 1040.35	= 0.00
Combined Adjusted Net Income	= 1040.35	
Minus Medically Needy Income Level	- 516.00	
Minus Deemed Away amount	- 0.00	
Equals Excess Income	= 524.35	
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	
Equals Recipient Liability	= 524.35	

Note

- Siblings residing together are budgeted in the same Budget Unit.
- Sibling 1 and Sibling 2 are eligible with a shared Recipient Liability of \$524.35

SINGLE CARETAKER

Example 1: Case consists of Mother and 2 children, who are siblings. Children are ages 15 and 9. Mother and Child 1 reside together 'In Own Home'. Child 2 has a living arrangement of other than 'In Own Home' and it is the first full calendar month. Mother has earned income of \$2200.00. Child 1 receives \$150.00 per month Child Support Income. Mother has \$150.00 of childcare expenses for Child 1. No one in this case is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Child 1

Budget Unit 2

Child 2

Note

- If Budget Unit 2 (Child 2) does not have sufficient income to meet Budget Unit 2's (Child 2's) needs, if Mother has excess income in Budget Unit 1, that income can be deemed to Budget Unit 2 up to Budget Unit 2's unmet needs. (If Child 1 has the excess income, we do not deem from Child 1 to Child 2.)

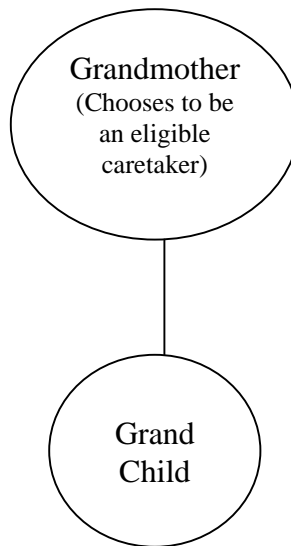
Example 1 Budget Calculation

INCOME/EXPENSE TITLE	Budget Unit 1		Budget Unit 2
	MOTHER	CHILD 1	CHILD 2
Gross Earned Income (Regular and Self-Employment)	2200.00	0.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 295.36	- 0.00	- 0.00
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 0.00	- 0.00
Equals Net Earned Income	= 1874.64	= 0.00	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 100.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1874.64	= 100.00	= 0.00
Minus Medical Expenses	- 0.00	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00	- 0.00
Minus Child Care Expenses	- 150.00	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00	- 0.00
Equals Adjusted Net Income	= 1724.64	= 100.00	= 0.00
Combined Adjusted Net Income	= 1824.64		= 0.00
Minus Medically Needy Income Level	- 516.00		- 500.00
Minus Deemed Away Amount/ Plus Deemed To Amount	- 500.00		+ 500.00
Equals Excess Income	= 808.64		= 0.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00		+ 0.00
Equals Recipient Liability	= 808.64		= 0.00

Note

- Since Child 2 has no income, and Child 2 has unmet needs of \$500.00, \$500.00 of Mother's excess income was deemed to Child 2.
- Mother, Child 1 and Child 2 are eligible with a shared Recipient Liability of \$808.64

Example 2: Case consists of Grandmother and Grandchild. Neither are aged, blind or disabled. Grandmother chooses to be an eligible caretaker and Grandchild creates eligibility for Grandmother. Grandmother has earned income of \$1875.00 per month. Grandchild has no income. Grandmother has child care expenses of \$190.00 per month for Grandchild while she is employed.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Grandmother
Grandchild 1

Note

- Since Grandmother chose to be an eligible caretaker, her income is considered in determining eligibility for the Grandchild, as well as herself.

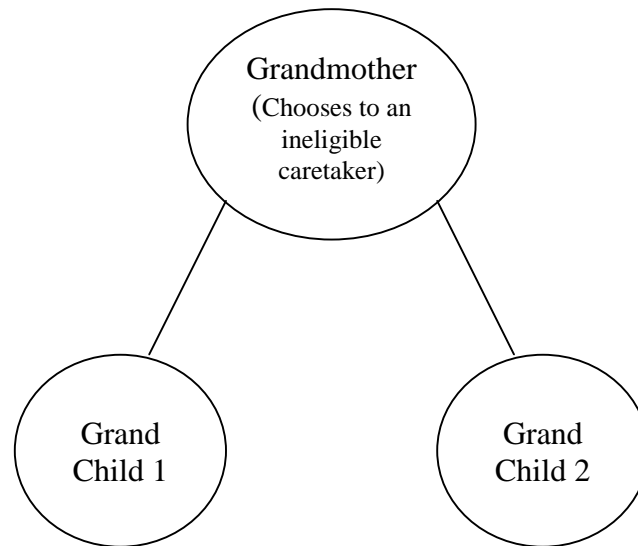
Example 2 Budget Calculation

INCOME/EXPENSE TITLE		GRANDMOTHER
Gross Earned Income (Regular and Self-Employment)		1875.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	-	223.87
Minus Union Dues Withheld or Self-Paid	-	0.00
Minus Mandatory Retirement	-	0.00
Employment (Work/Training) Allowance	-	30.00
Equals Net Earned Income	=	1621.13
Plus Countable Unearned Income	+	0.00
Equals Countable Earned and Unearned Income	=	1621.13
Minus Medical Expenses	-	0.00
Minus Medicare Premiums	-	0.00
Minus Health Insurance Premiums	-	0.00
Minus Guardianship Fees	-	0.00
Minus Child Care Expenses	-	190.00
Minus Dependent Payments	-	0.00
Minus Adult Dependent Care	-	0.00
Equals Adjusted Net Income	=	1431.13
Minus Medically Needy Income Level	-	516.00
Minus Deemed Away amount	-	0.00
Equals Excess Income	=	915.13
Plus Veterans Aid and Attendance or Medical Care Payments	+	0.00
Equals Recipient Liability	=	915.13

Note

- Grandmother and Grandchild are eligible with a shared Recipient Liability of \$915.13.

Example 3: Case consists of Grandmother and two grandchildren, Grandchild 1 and Grandchild 2. Grandchild 1 and Grandchild 2 are NOT siblings. Neither is disabled. Grandmother chooses to be an ineligible caretaker. Grandchild 1 receives \$930.00 and Grandchild 2 receives \$985.00 per month Social Security Survivor Benefits.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1
Grandchild 1

Budget Unit 2
Grandchild 2

Note

- Since Grandmother chose to be an ineligible caretaker, her income is not considered in determining eligibility for the Grandchildren.
- Since the Grandchildren are not siblings, they are placed in their own Budget Units.

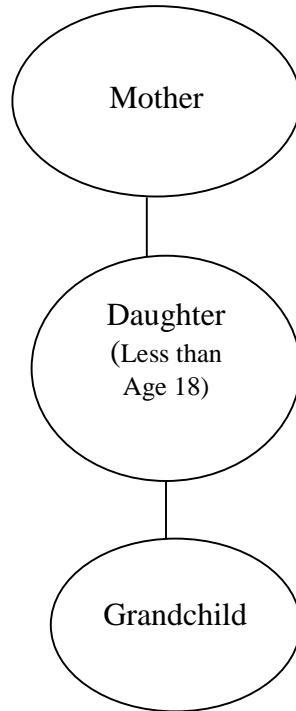
Example 3 Budget Calculation

	Budget Unit 1	Budget Unit 2
INCOME/EXPENSE TITLE	GRAND CHILD 1	GRAND CHILD 2
Gross Earned Income (Regular and Self-Employment)	0.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 0.00	- 0.00
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 0.00	- 0.00
Equals Net Earned Income	= 0.00	= 0.00
Plus Countable Unearned Income	+ 930.00	+ 985.00
Equals Countable Earned and Unearned Income	= 930.00	= 985.00
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 930.00	= 985.00
Minus Medically Needy Income Level	- 500.00	- 500.00
Minus Deemed Away amount	- 0.00	- 0.00
Equals Excess Income	= 430.00	= 485.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00
Equals Recipient Liability	= 430.00	= 485.00

Note

- Grandchild 1 is eligible with a Recipient Liability of \$430.00.
- Grandchild 2 is eligible with a Recipient Liability of \$485.00.

Example 4: Case consists of Mother, Daughter (less than age 18 not including birth month) and Grandchild (Daughter's child). (One case: Mother, Daughter & Grandchild) Mother has wages of \$2500.00 per month. Daughter is a fulltime student and is employed fulltime earning \$1900.00 per month. \$70.00 per month is withheld from Grandmother's paycheck to cover a health insurance premium. Daughter receives \$175.00 per month child support for Grandchild and \$390.00 per month childcare expenses. No one is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Daughter (IN)

Budget Unit 2

Daughter (RI)
Grandchild

Note

- Since Daughter is less than age 18 (not including the birth month) Daughter and Grandchild will remain eligible in Mother's case. Daughter is 'IN' in her mother's Budget Unit, and "RI" in Grandchild's Budget Unit.
- If Daughter is age 18 (including the birth month) but less than age 21 (including the birth month), Mother and Daughter are eligible in Grandmother's case. A separate case will be opened for Grandchild with Daughter having a participation code of 'RI' in that case.

Example 4 Budget Calculation for Grandmother and Daughter (IN) and Daughter (RI) and Grandchild

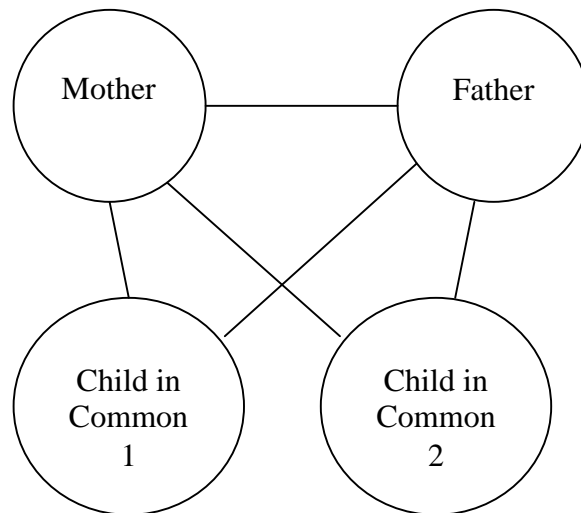
INCOME/EXPENSE TITLE	Budget Unit 1		Budget Unit 2	
	MOTHER	DAUGHTER (IN)	DAUGHTER (RI)	GRAND CHILD
Gross Earned Income (Regular and Self-Employment)	2500.00	0.00	1900.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 265.05	- 0.00	- 261.58	- 0.00
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 0.00	- 30.00	- 0.00
Equals Net Earned Income	= 2204.95	= 0.00	= 1608.42	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 0.00	+ 0.00	+ 125.00
Equals Countable Earned and Unearned Income	= 2204.95	= 0.00	= 1608.42	= 125.00
Minus Medical Expenses	- 0.00	- 0.00	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00	- 0.00	- 0.00
Minus Health Insurance Premiums	- 70.00	- 0.00	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00	- 390.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00	- 0.00	- 0.00
Equals Adjusted Net Income	= 2134.95	= 0.00	= 1218.42	= 125.00
Combined Adjusted Net Income	= 2134.95		= 1343.42	
Minus Medically Needy Income Level	- 516.00		- 516.00	
Minus Deemed Away amount	- 0.00		- 0.00	
Equals Excess Income	= 1618.95		= 827.42	
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00		+ 0.00	
Equals Recipient Liability	= 1618.95		= 827.42	

Note

- Daughter's wages are exempt in Budget Unit 1, as she is budgeted as a Child and is a fulltime student.
- Grandmother and Child 1 are eligible with a shared Recipient Liability of \$1618.95.
- Grandchild is eligible with a Recipient Liability of \$827.42.

MARRIED CARETAKER

Example 1: Case consists of Mother and Father (who are married) and have 2 children, Child in Common 1 and Child in Common 2. Father is aged, blind or disabled and is eligible for Medicaid as aged, blind or disabled. Father is employed with Green Thumb Program. Mother has \$1500.00 in earnings and Father has \$800.00 in earnings and \$1000.00 in Social Security Benefits. Child 1 has \$150.00 in childcare expenses.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled. However, since Father is aged, blind or disabled, an Asset Unit is created for him.

Asset unit 1

Father
Mother
Child in Common 1
Child in Common 2

Budget Unit 1

Father
Mother
Child in Common 1
Child in Common 2

Note

- Since Father has chosen to be eligible as an aged, blind or disabled individual, he is budgeted based on the Age, Blind and Disabled disregards.

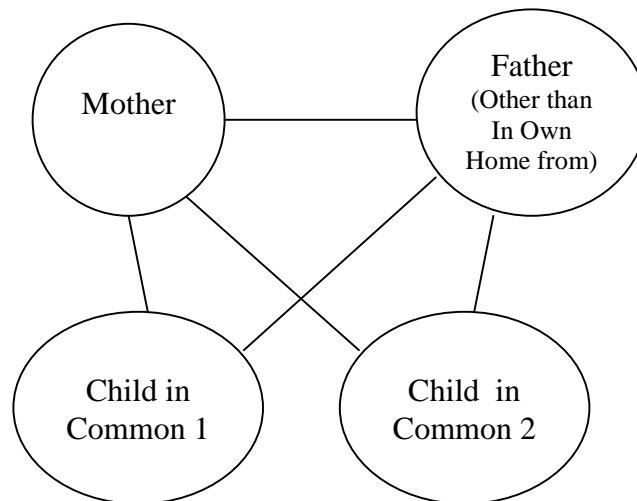
Example 1 Budget Calculation

INCOME/EXPENSE TITLE	MOTHER	FATHER
Gross Earned Income (Regular and Self-Employment)	1500.00	800.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 298.48	- N/A
Minus \$65 and ½ disregard	- N/A	- 432.50
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- N/A
Equals Net Earned Income	= 1171.52	= 367.50
Plus Countable Unearned Income	+ 0.00	+ 1000.00
Minus \$20 disregard	- N/A	- 20.00
Equals Countable Earned and Unearned Income	= 1171.52	= 1347.50
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 75.00	- 75.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 1096.52	= 1272.50
Combined Adjusted Net Income	= 2369.02	
Minus Medically Needy Income Level	- 800.00	
Minus Deemed Away amount	- 0.00	
Equals Excess Income	= 1569.02	
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	
Equals Recipient Liability	= 1569.02	

Note

- Mother, Father, Child in Common 1 and Child in Common 2 are eligible with a shared Recipient Liability of \$1569.02.

Example 2: Case consists of Mother and Father (who are married), and 2 children, Child in Common 1 and Child in Common 2. Father is residing Away from Home due to his employment. Mother has \$500.00 in earned income and Father has \$2500.00 in earned income. Child 1 has \$150.00 in childcare expenses. No one is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Child in Common 1
Child in Common 2

Budget Unit 2

Father

Note

- Since Father is residing 'Away from Home' due to his employment, he is placed in a separate Budget Unit. Income can be deemed between Budget Unit 1 and Budget unit 2 if either Unit has unmet needs and the other Unit has excess income.

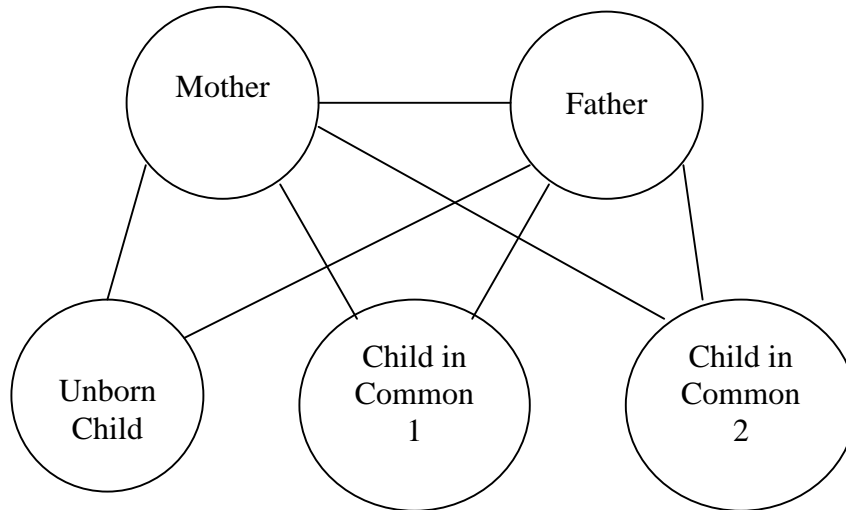
Example 2 Budget Calculation

	Budget Unit 1	Budget Unit 2
INCOME/EXPENSE TITLE	MOTHER	FATHER (Living Arrangement is other than In Own home)
Gross Earned Income (Regular and Self-Employment)	500.00	2500.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 90.00	- 251.69
Minus Union Dues Withheld or Self-Paid	- 0.00	- 100.00
Minus Mandatory Retirement	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 30.00
Equals Net Earned Income	= 380.00	= 2118.31
Plus Countable Unearned Income	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 380.00	= 2118.31
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 150.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 230.00	= 2118.31
Minus Medically Needy Income Level	- 666.00	- 500.00
Plus Deem To Amount/ Minus Deemed Away amount	+ 436.00	- 436.00
Equals Excess Income	= 0.00	= 1182.31
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00
Equals Recipient Liability	= 0.00	= 1182.31

Note

- Father is placed in a separate Budget Unit due to his Living Arrangement.
- Father and Mother are not eligible.
- Child in Common 1 and Child in Common 2 are eligible with a shared Recipient Liability of \$1182.31.

Example 3: Case consists of Mother and Father (who are married) and they have 2 children, Child in Common 1 and Child in Common 2. Mother is pregnant. Mother has \$1500.00 in earnings and Father has \$2500.00 in earnings. Child 2 has \$150.00 in childcare expenses. No one in the household is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother

Father

Child in Common 1

Child in Common 2

Unborn Child

Note

- The Unborn Child is included in the Budget Unit and increases the Medically Needy Income Level by one. (The Medically Needy Income Level is increased by one for each Unborn Child in the Budget Unit.)

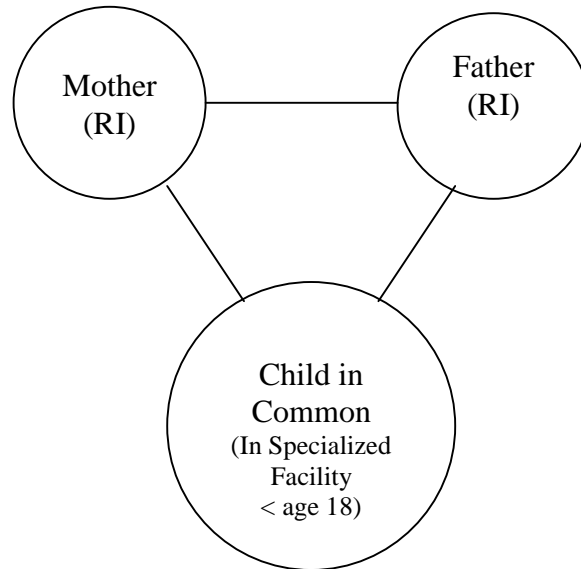
Example 3 Budget Calculation

INCOME/EXPENSE TITLE	MOTHER	FATHER
Gross Earned Income (Regular and Self-Employment)	1500.00	2500.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 90.00	- 251.69
Minus Union Dues Withheld or Self-Paid	- 0.00	- 100.00
Minus Mandatory Retirement	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 30.00
Equals Net Earned Income	= 1380.00	= 2118.31
Plus Countable Unearned Income	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1380.00	= 2118.31
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 75.00	- 75.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 1305.00	= 2043.31
Combined Adjusted Net Income	= 3348.31	
Minus Medically Needy Income Level	- 908.00	
Minus Deemed Away amount	- 0.00	
Equals Excess Income	= 2440.31	
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	
Equals Recipient Liability	= 2440.31	

Note

- Mother is pregnant and eligible.
- Mother, Child in Common 1 and Child in Common 2 are eligible with a shared Recipient Liability of \$2440.31.

Example 4: Case consists of Mother and Father (who are married) and they have one child. The child is disabled, in receipt of SSI and resides in a Specialized Facility. Mother has \$475.00 in earnings and Father has \$800.00 in earnings. Mother and Father are requesting Medicaid for the child only.



Asset Unit 1

Child in Common
Mother
Father

Budget Unit 1

Mother
Father

Note

- A Budget Unit is not created for Child in Common 1, as Child in Common 1 is in receipt of SSI.

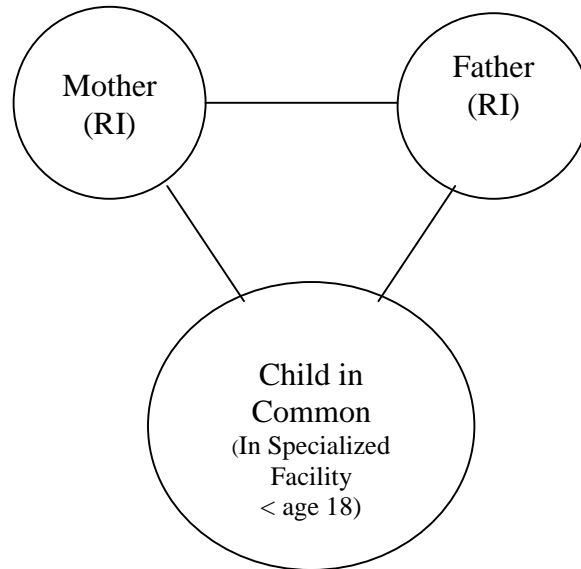
Example 4 Budget Calculation

INCOME/EXPENSE TITLE	CHILD IN COMMON (In Specialized Facility Under Age 18)	Budget Unit 1	
		INELIGIBLE MOTHER	INELIGIBLE FATHER
Gross Earned Income (Regular and Self-Employment)		475.00	800.00
Minus greater of \$90 or total of actual FWH/SWH/FICA		- 90.00	- 115.00
Minus Union Dues Withheld or Self-Paid		- 0.00	- 0.00
Minus Mandatory Retirement		- 0.00	- 0.00
Employment (Work/Training) Allowance		- 30.00	- 30.00
Equals Net Earned Income		= 355.00	= 655.00
Plus Countable Unearned Income	(SSI) 264.70	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income		= 355.00	= 655.00
Minus Medical Expenses		- 0.00	- 0.00
Minus Medicare Premiums		- 0.00	- 0.00
Minus Health Insurance Premiums		- 0.00	- 80.00
Minus Guardianship Fees		- 0.00	- 0.00
Minus Child Care Expenses		- 0.00	- 0.00
Minus Dependent Payments		- 0.00	- 0.00
Minus Adult Dependent Care		- 0.00	- 0.00
Equals Adjusted Net Income		= 355.00	= 575.00
Combined Adjusted Net Income		= 930.00	
Minus Medically Needy Income Level		- 516.00 (2 Ineligibles)	
Minus 75% Disregard		- 310.50	
Minus Deem To Amount		- 0.00	
Equals Excess Income		= 103.50	
Plus Veterans Aid and Attendance or Medical Care Payments		+ 0.00	
Equals Recipient Liability		= 103.50	

Note

- Child in Common is eligible for Medicaid with a Recipient Liability of \$103.50.
- If one or both parents are eligible for Medicaid, the child in common would have a recipient liability of \$414.00, as the parents would not be allowed the 75% disregard from their income.

Example 5: Case consists of Mother and Father (who are married) and have one child. The child is disabled, and has no income. The child resides in a Specialized Facility. Mother has \$1275.00 in earnings and Father has \$1800.00 in earnings. Mother and Father are requesting Medicaid for the child only.



Asset Unit 1

Child in Common
Mother
Father

Budget Unit 1

Mother
Father

Budget Unit 2

Child 1

Note

Example 5 Budget Calculation

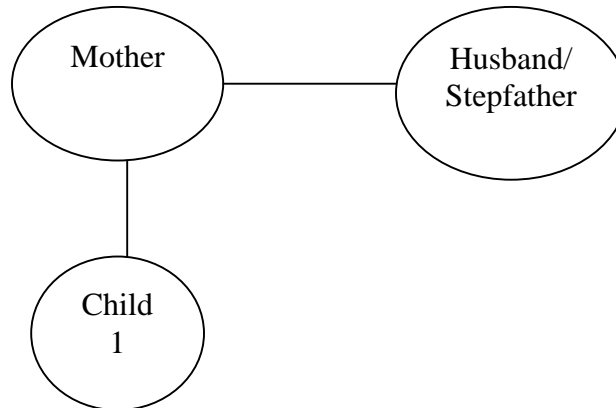
INCOME/EXPENSE TITLE	CHILD IN COMMON (In Specialized Facility Under Age 18)	INELIGIBLE MOTHER	INELIGIBLE FATHER
Gross Earned Income (Regular and Self-Employment)	0.00	1275.00	1800.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 0.00	- 125.00	- 205.25
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 0.00	- 30.00	- 30.00
Equals Net Earned Income	= 0.00	= 1120.00	= 1564.75
Plus Countable Unearned Income	+ 0.00	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 0.00	= 1120.00	= 1564.75
Minus Medical Expenses	- 0.00	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00	- 0.00
Equals Adjusted Net Income	= 0.00	= 1120.00	= 1564.75
Combined Adjusted Net Income		= 2684.75	
Minus Medically Needy Income Level	- 500.00	- 516.00 (2 Ineligibles)	
Minus 75% Disregard	- 0.00	- 1626.56	
Plus Deemed To Amount/ Minus Deem From Amount	+ 500.00	- 500.00	
Equals Excess Income	= 0.00	= 42.19	
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00	
Equals Recipient Liability	= 0.00	= 42.19	

Note

- Child in Common is eligible with a Recipient Liability of \$42.19.
- If one or both parents are eligible for Medicaid, the child in common would have a recipient liability of \$1668.75, as the parents would not be allowed the 75% disregard from their income.

STEPPARENT

Example 1: Case consists of Mother, Husband/Stepfather and Child 1 (Mother's child). Mother has \$1500.00 in earned income and Husband/Stepfather has \$1800.00 earned income. No one in the household is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Husband/Stepfather

Budget Unit 2

Child 1

Note

- Mother is eligible as she has a deprived child.
- For a stepparent Budget Unit, the needs of the Budget Unit that includes the Natural Parent and Stepparent (Budget Unit 1) are to be met by the Stepparent's income first, and then the Natural Parents. If the Stepparent has enough income to meet those needs, then all of the income of the Natural Parent will be used for the Budget Unit that includes the Child of the Natural Parent (Budget Unit 2). If the Stepparent does not have enough income to meet the needs of Budget Unit 1, then the remaining needs of Budget Unit 1 can be deducted from the income of the Natural Parent before the income of the Natural Parent is deemed to the Child of the Natural Parent in Budget Unit 2.

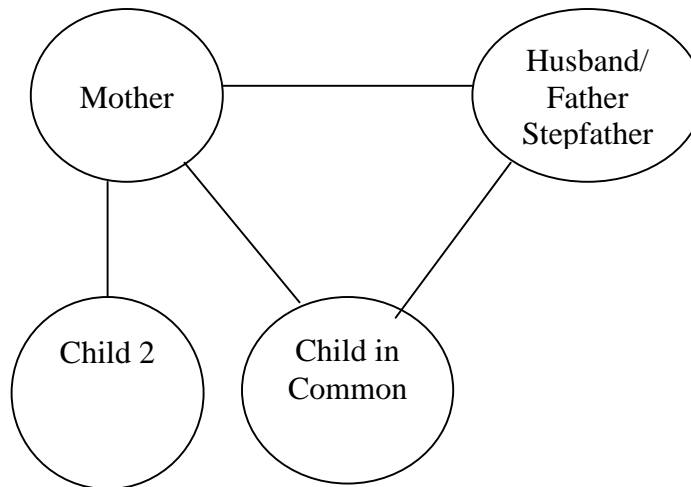
Example 1 Budget Calculation

INCOME/EXPENSE TITLE	Budget Unit 1		Budget Unit 2
	MOTHER	HUSBAND/ STEPFATHER	CHILD 1
Gross Earned Income (Regular and Self-Employment)	1500.00	1800.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 160.00	- 220.00	- 0.00
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 30.00	- 0.00
Equals Net Earned Income	= 1310.00	= 1550.00	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1310.00	= 1550.00	= 0.00
Minus Medical Expenses	- 0.00	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00	- 0.00
Equals Adjusted Net Income	= 1310.00	= 1550.00	= 0.00
Minus Medically Needy Income Level	- 0.00	- 516.00	- 500.00
Minus Deemed Away Amount/ Plus Deemed To Amount	- 500.00	- 0.00	+ 500.00
Equals Excess Income	= 810.00	= 1034.00	= 0.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00	+ 0.00
Equals Recipient Liability	= 810.00	= 1034.00	= 0.00

Note

- The income level for Budget Unit 1 is \$516.00. Stepfather's income is used to meet the needs of Budget Unit 1 first. \$500.00 of Mother's income is deemed to Child 1 (her child).
- Based on Father's income, Mother has a Recipient Liability of \$1034.00.
- Based on Mother's income, Mother and Child 1 have a shared Recipient Liability of \$810.00.

Example 2: Case consists of Mother, Husband/Father/Stepfather, (both under age 21), Child in Common, and Child 2 (Mother's child). Mother has \$1500.00 earned income and Husband/ Father/ Stepfather has \$1800.00 earned income. No one in the household is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Husband/Father
Child in Common

Budget Unit 2

Child 2

Note

- For a single stepparent Budget Unit, the needs of the Budget Unit that includes the Natural Parent and Stepparent (Budget Unit 1) are to be met by the Stepparent's income first, and then the Natural Parents. If the Stepparent has enough income to meet those needs, then all of the income of the Natural Parent will be used for the Budget Unit that includes the Child of the Natural Parent (Budget Unit 2). If the Stepparent does not have enough income to meet the needs of Budget Unit 1, then the remaining needs of Budget Unit 1 can be deducted from the income of the Natural Parent before the income of the Natural Parent is deemed to the Child of the Natural Parent in Budget Unit 2.
- Mother is eligible as she has a deprived child and is under age 21, and Father is eligible as he is under age 21

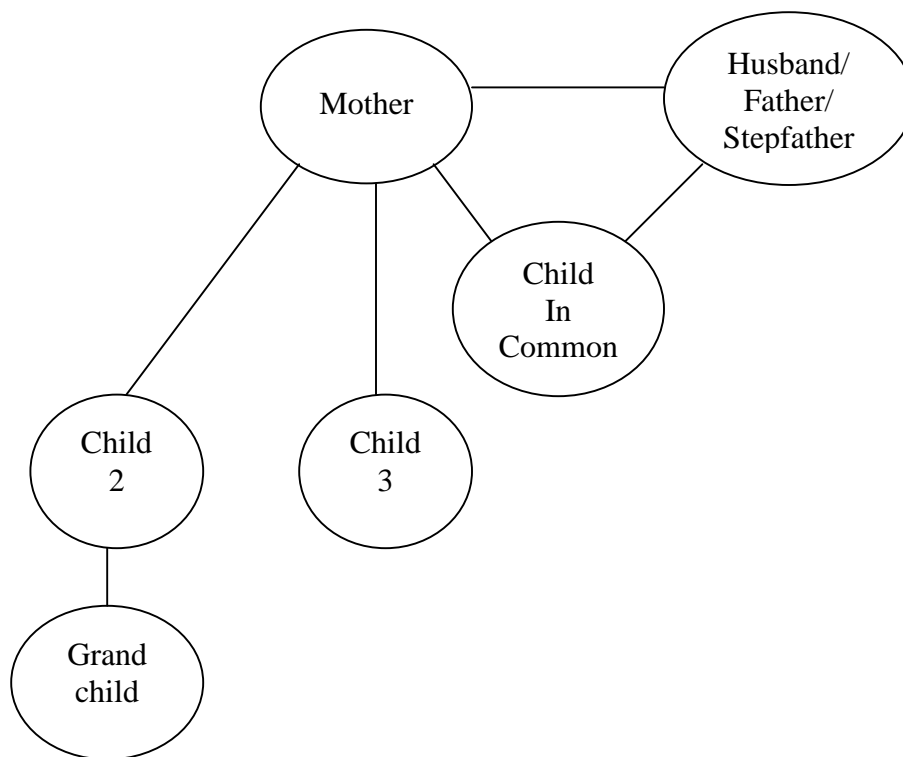
Example 2 Budget Calculation

INCOME/EXPENSE TITLE	Budget Unit 1		Budget Unit 2
	MOTHER	HUSBAND/ STEPFATHER	CHILD 2
Gross Earned Income (Regular and Self-Employment)	1500.00	1800.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 160.00	- 220.00	- 0.00
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 30.00	- 0.00
Equals Net Earned Income	= 1310.00	= 1550.00	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1310.00	= 1550.00	= 0.00
Minus Medical Expenses	- 0.00	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00	- 0.00
Equals Adjusted Net Income	= 1310.00	= 1550.00	= 0.00
Minus Medically Needy Income Level	- 0.00	- 666.00	- 500.00
Minus Deemed Away Amount/ Plus Deemed To Amount	- 500.00	- 0.00	+ 500.00
Equals Excess Income	= 810.00	= 884.00	= 0.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00	+ 0.00
Equals Recipient Liability	= 810.00	= 884.00	= 0.00

Note

- The income level for Budget Unit 1 is \$666.00. Stepfather's income is used to meet the needs of Budget Unit 1 first. \$500.00 of Mother's income is deemed to Child 2 (her child).
- Based on Father's income, Father, Mother and Child in Common share a Recipient Liability of \$884.00.
- Based on Mother's income, Father, Mother, Child in Common and Child 2 share a Recipient Liability of \$810.00.

Example 3: Case consists of Mother, Husband/Father/Stepfather (who are married and both over age 21), Child 1 (Child in Common), Mothers two (2) children, Child 2 and Child 3, and Grandchild (Child 2's child). Child 2 is living at home and less than age 18. Mother has \$1500.00 earned income and Husband/Father/Stepfather has \$1800.00 earned income. Child 2 is a fulltime student and has \$1300.00 earned income. Grandchild receives \$200.00 in Child Support. No one in the household is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Father
Child in Common

Budget Unit 2

Child 2 (IN)
Child 3

Budget Unit 3

Child 2 (RI)
Grandchild

Note

- Since Child 2 is a fulltime student, any income is disregarded in Budget Unit 2. However, since she is a caretaker in Budget Unit 3, we must count her income.
- When Child 2 attains age 18 (including the month of birth) a second case would be created. Case 1 would continue to include Mother, Husband/Father/Stepfather, Child in Common, Child 2 (IN) and Child 3. The second case would consist of Child 2 (RI) and Grandchild.
- Mother is eligible as she has a deprived child.

Example 3 Budget Calculation

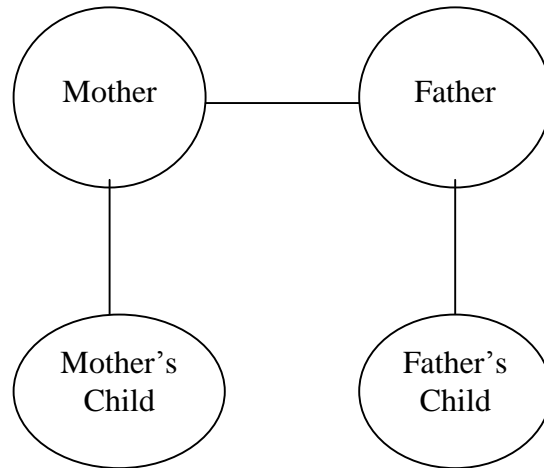
	Budget Unit 1		Budget Unit 2		Budget Unit 3	
INCOME/EXPENSE TITLE	MOTHER	FATHER	CHILD 2 (IN) & CHILD 3	CHILD 2 (RI)	GRAND CHILD	
Gross Earned Income (Regular and Self-Employment)	1500.00	1800.00	0.00	1300.00	0.00	
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 128.76	- 198.26	- 0.00	- 107.46	- 0.00	
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Minus Mandatory Retirement	- 0.00	- 50.00	- 0.00	- 0.00	- 0.00	
Employment (Work/Training) Allowance	- 30.00	- 30.00	- 0.00	- 30.00	- 0.00	
Equals Net Earned Income	= 1341.24	= 1521.74	= 0.00	= 1162.54	= 0.00	
Plus Countable Unearned Income	+ 0.00	+ 0.00	+ 0.00	+ 0.00	+ 150.00	
Equals Countable Earned and Unearned Income	= 1341.24	= 1521.74	= 0.00	= 1162.54	= 150.00	
Minus Medical Expenses	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Minus Medicare Premiums	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Minus Health Insurance Premiums	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Minus Guardianship Fees	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Minus Child Care Expenses	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Minus Dependent Payments	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Minus Adult Dependent Care	- 0.00	- 0.00	- 0.00	- 0.00	- 0.00	
Equals Adjusted Net Income	= 1341.24	= 1521.74	= 0.00	= 1162.54	= 150.00	
Plus Combine Adjusted Net Income				1312.54		
Minus Medically Needy Income Level	- 0.00	- 666.00	- 516.00	- 516.00		
Minus Deemed Away Amount/ Plus Deemed to Amount	- 516.00	- 0.00	+ 516.00	- 0.00		
Equals Excess Income	= 825.24	= 855.74	= 0.00	= 796.54		
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00	+ 0.00	+ 0.00		
Equals Recipient Liability	= 825.24	= 855.74	= 0.00	= 796.54		

Note

- The income level for Budget Unit 1 is \$666.00. Stepfather's income is used to meet the needs of Budget Unit 1 first. \$516.00 of Mother's income is deemed to Child 2 and Child 3 (her children)
- Based on Father's income, Mother and Child in Common share a Recipient Liability of \$855.74. Based on Mother's income, Mother, Child in Common, Child 2 and Child 3 share a Recipient Liability of \$825.24
- Based on Child 2's income, Grandchild has a Recipient Liability of \$796.54.

DOUBLE STEPPARENT

Example 1: Case consists of Mother, Mother's child, Father, and Father's child. Budget Unit 1 consists of Mother and Father. Budget Unit 2 consists of Mother's child and Budget Unit 3 consists of Father's child. Mother has \$1500.00 in earned income and Father has \$1800.00 in earned income. No one in the household is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Father

Budget Unit 2

Mother's Child

Budget Unit 3

Father's Child

Note

- In a Double Stepparent Case, the parents are placed in one Budget Unit, (Budget Unit 1), Mother's child is placed in its own Budget Unit (Budget Unit 2) and Father's child is placed in its own Budget Unit (Budget Unit 3). The needs of Budget Unit 1 are split in half, and half deducted from each parent's income. If one parent has no income or not enough to meet their half, then the remaining can be deducted from the other parent's income. Any excess income either parent has will be deemed to their child(ren).
- Both Mother and Father are eligible as each has a deprived child.

Example 1 Budget Calculation

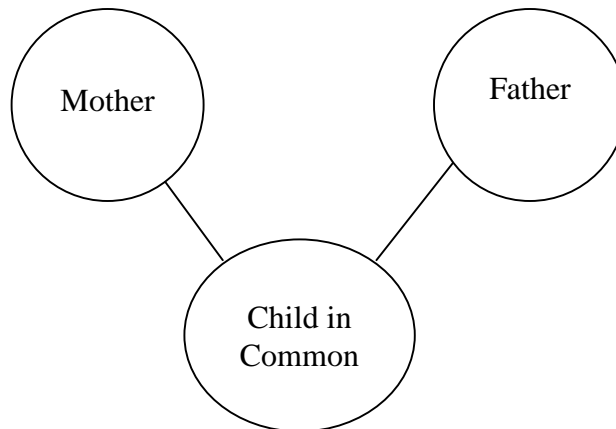
	Budget Unit 1		Budget Unit 2	Budget Unit 3
INCOME/EXPENSE TITLE	MOTHER	FATHER	MOTHER'S CHILD	FATHER'S CHILD
Gross Earned Income (Regular and Self-Employment)	1500.00	1800.00	0.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 128.76	- 198.26	- 0.00	- 0.00
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 30.00	- 0.00	- 0.00
Equals Net Earned Income	= 1341.24	= 1571.74	= 0.00	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 0.00	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1341.24	= 1571.74	= 0.00	= 0.00
Minus Medical Expenses	- 0.00	- 0.00	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00	- 0.00	- 0.00
Equals Adjusted Net Income	= 1341.24	= 1571.74	= 0.00	= 0.00
Minus Medically Needy Income Level	- 258.00	- 258.00	- 500.00	- 500.00
Minus Deemed Away Amount/ Plus Deemed to Amount	- 500.00	- 500.00	+ 500.00	+ 500.00
Equals Excess Income	= 583.24	= 813.74	= 0.00	= 0.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00	+ 0.00	+ 0.00
Equals Recipient Liability	= 583.24	= 813.74	= 0.00	= 0.00

Note

- The income level for Budget Unit 1 is \$516.00. Each Father and Mother meets one-half of the needs of Budget Unit 1. Mother has excess income and Budget Unit 2 has unmet needs of \$500.00. \$500.00 of Mother's excess income is deemed to Budget Unit 2 (her child). Father meets the other one-half of the needs of Budget Unit 1. Father has excess income and Budget Unit 3 has unmet needs of \$500.00. Therefore, \$500.00 of Father's excess income is deemed to Budget Unit 3 (his child)
- Based on Father's income, Father, Mother, and Father's Child are eligible with a shared Recipient Liability of \$813.74.
- Based on Mother's income, Mother, Father and Mother's Child are eligible with a shared Recipient Liability of \$583.24.

UNMARRIED PARENT

Example 1: Case consists of unmarried parents, Mother and Father (both under age 21), with Child in Common. Mother has \$1400.00 earned income and Father has \$1600.00 earned income. Childcare expenses are \$422.50 each month, while both Mother and Father are employed. No one in the household is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Child in Common

Budget Unit 2

Father

Note

- Child in Common could be moved between Budget Unit 1 and Budget Unit 2 whichever is most advantageous.

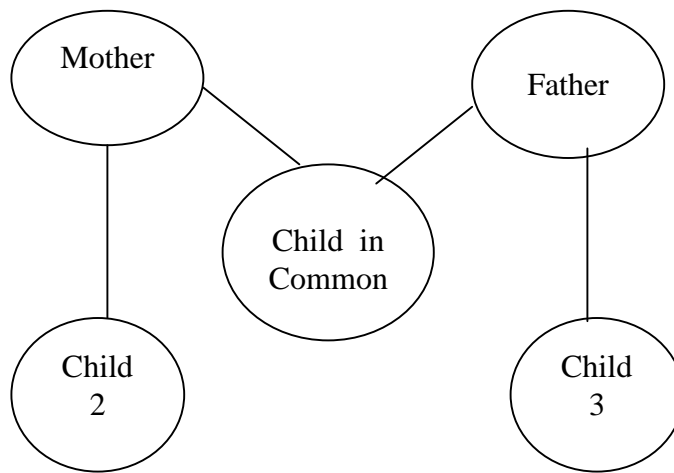
Example 1 Budget Calculation

	Budget Unit 1	Budget Unit 2
INCOME/EXPENSE TITLE	MOTHER	FATHER
Gross Earned Income (Regular and Self-Employment)	1400.00	1600.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 127.97	- 165.78
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 30.00
Equals Net Earned Income	= 1242.03	= 1404.22
Plus Countable Unearned Income	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1242.03	= 1404.22
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 211.25	- 211.25
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 1030.78	= 1192.97
Minus Medically Needy Income Level	- 516.00	- 500.00
Minus Deemed Away amount	- 0.00	- 0.00
Equals Excess Income	= 514.78	= 692.97
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00
Equals Recipient Liability	= 514.78	= 692.97

Note

- Based on Mother's income, Mother and Child in Common share a Recipient Liability of \$514.78.
- Based on Father's income, Father and Child in Common share a Recipient Liability of \$692.97.
- If Child in Common would have been placed in Father's Budget Unit, Mother and Child in Common's Recipient Liability to share would have increased, and Father's and Child in Common's would have decreased.

Example 2: Case consists of unmarried parents, Mother and Father, Child in Common, Child 2 (Mom's child) and Child 3 (Dad's child). Mother has \$1400.00 in earned income and Father has \$1600 in earned income. There are no childcare costs. No one in the household is aged, blind or disabled.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled.

Budget Unit 1

Mother
Child 2
Child in Common

Budget Unit 2

Father
Child 3

Note

- Child in Common could be moved between Budget Unit 1 and Budget Unit 2 whichever is most advantageous.
- Both Mother and Father can be eligible as each has a deprived child.

Example 2 Budget Calculation

	Budget Unit 1	Budget Unit 2
INCOME/EXPENSE TITLE	MOTHER	FATHER
Gross Earned Income (Regular and Self-Employment)	1400.00	1600.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 127.97	- 165.78
Minus Union Dues Withheld or Self-Paid	- 0.00	- 0.00
Minus Mandatory Retirement	- 0.00	- 0.00
Employment (Work/Training) Allowance	- 30.00	- 30.00
Equals Net Earned Income	= 1242.03	= 1404.22
Plus Countable Unearned Income	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income	= 1242.03	= 1404.22
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 1242.03	= 1404.00
Minus Medically Needy Income Level	- 666.00	- 516.00
Minus Deemed Away amount	- 0.00	- 0.00
Equals Excess Income	= 576.03	= 888.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00
Equals Recipient Liability	= 576.03	= 888.00

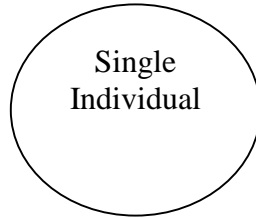
Note

- Based on Mother's income, Mother, Child in Common and Child 2 share a Recipient Liability of \$576.03.
- Based on Father's income, Father, Child in Common and Child 3 share a Recipient Liability of \$888.00.
- If Child in Common would have been placed in Father's Budget Unit, Mother, Child 2 and Child in Common's Recipient Liability to share would have increased, and Father's, Child 3 and Child in Common's would have decreased.

AGED, BLIND OR DISABLED INDIVIDUALS

(NOT IN LONG TERM CARE)

Example 1: Case consists of a single aged, blind or disabled individual residing in his own home. He has Social Security Benefits of \$370.00 per month and is employed with Green Thumb. He earns \$700.00 per month.



Asset Unit 1
Single Individual

Budget Unit 1
Single Individual

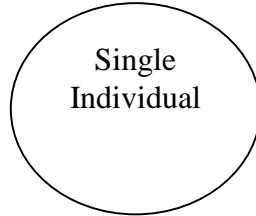
Example 1 Budget Calculation

INCOME/EXPENSE TITLE		SINGLE INDIVIDUAL
Gross Earned Income (Regular and Self-Employment)		700.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	-	N/A
Minus Union Dues Withheld or Self-Paid	-	N/A
Minus Mandatory Retirement	-	N/A
Minus Union Dues Self Pay	-	N/A
Employment (Work/Training) Allowance	-	N/A
Minus \$65 and ½ disregard	-	382.50
Equals Net Earned Income	=	N/A
Plus Countable Unearned Income	+	370.00
Minus \$20 Disregard	-	20.00
Equals Countable Earned and Unearned Income	=	667.50
Minus Medical Expenses	-	0.00
Minus Medicare Premiums	-	0.00
Minus Health Insurance Premiums	-	0.00
Minus Guardianship Fees	-	0.00
Minus Child Care Expenses	-	0.00
Minus Dependent Payments	-	0.00
Minus Adult Dependent Care	-	0.00
Equals Adjusted Net Income	=	667.50
Minus Medically Needy Income Level	-	500.00
Minus Deemed Away amount	-	0.00
Equals Excess Income	=	167.50
Plus Veterans Aid and Attendance or Medical Care Payments	+	0.00
Equals Recipient Liability	=	167.50

Note

- Single individual is eligible with a recipient liability of \$167.50.

Example 2: Case consists of a single aged, blind or disabled individual residing in a Basic Care Facility. He has Social Security Benefits of \$570.00 per month and pays a Medicare premium of \$50.00 per month.



Asset Unit 1
Single Individual

Budget Unit 1
Single Individual

Note

- As this Single Individual is in Basic Care, which is a Specialized Facility, Remedial Costs can be allowed as an expense.

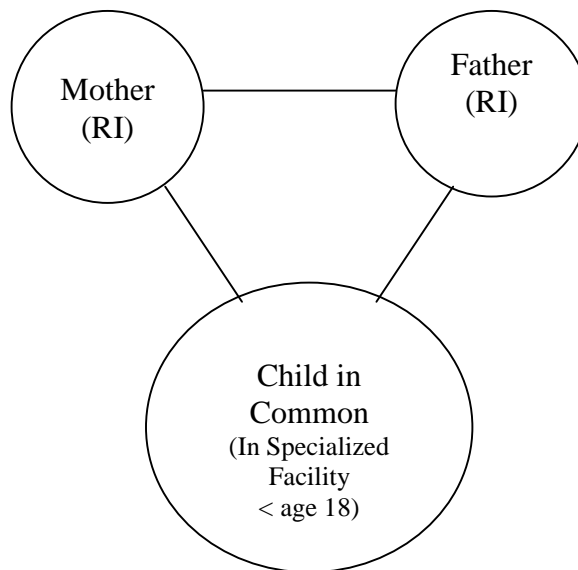
Example 2 Budget Calculation

INCOME/EXPENSE TITLE		SINGLE INDIVIDUAL
Gross Earned Income (Regular and Self-Employment)		0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	-	N/A
Minus Union Dues Withheld or Self-Paid	-	N/A
Minus Mandatory Retirement	-	N/A
Minus Union Dues Self Pay	-	N/A
Employment (Work/Training) Allowance	-	N/A
Minus \$65 and ½ disregard	-	0.00
Equals Net Earned Income	=	N/A
Plus Countable Unearned Income	+	570.00
Minus \$20 Disregard	-	20.00
Equals Countable Earned and Unearned Income	=	550.00
Minus Medical Expenses (Remedial Services)	-	425.00
Minus Medicare Premiums	-	50.00
Minus Health Insurance Premiums	-	0.00
Minus Guardianship Fees	-	0.00
Minus Child Care Expenses	-	0.00
Minus Dependent Payments	-	0.00
Minus Adult Dependent Care	-	0.00
Equals Adjusted Net Income	=	75.00
Minus Medically Needy Income Level	-	500.00
Minus Deemed Away amount	-	0.00
Equals Excess Income	=	0.00
Plus Veterans Aid and Attendance or Medical Care Payments	+	0.00
Equals Recipient Liability	=	0.00

Note

- Single individual is eligible with a Recipient Liability of \$-0-

Example 3: Case consists of Mother and Father (who are married) and 1 child, Child in Common. The Child in Common is disabled and in receipt of SSI. The Child in Common resides in a Specialized Facility. Mother has \$475.00 in earned income and Father has \$800.00 in earned income. Mother and Father are requesting Medicaid for the child only.



Asset Unit 1

Child in Common
Mother
Father

Budget Unit 1

Mother
Father

Note

- A Budget Unit is not created for Child in Common as Child in Common is in receipt of SSI.

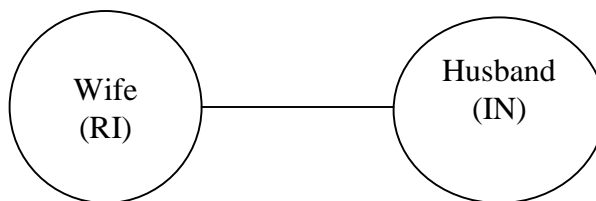
Example 3 Budget Calculation

Budget Unit 1			
INCOME/EXPENSE TITLE	CHILD IN COMMON (In Specialized Facility Under Age 18)	INELIGIBLE MOTHER	INELIGIBLE FATHER
Gross Earned Income (Regular and Self-Employment)		475.00	800.00
Minus greater of \$90 or total of actual FWH/SWH/FICA		- 90.00	- 115.00
Minus Union Dues Withheld or Self-Paid		- 0.00	- 0.00
Minus Mandatory Retirement		- 0.00	- 0.00
Employment (Work/Training) Allowance		- 30.00	- 30.00
Equals Net Earned Income		= 355.00	= 655.00
Plus Countable Unearned Income	(SSI) 264.70	+ 0.00	+ 0.00
Equals Countable Earned and Unearned Income		= 355.00	= 655.00
Minus Medical Expenses		- 0.00	- 0.00
Minus Medicare Premiums		- 0.00	- 0.00
Minus Health Insurance Premiums		- 0.00	- 80.00
Minus Guardianship Fees		- 0.00	- 0.00
Minus Child Care Expenses		- 0.00	- 0.00
Minus Dependent Payments		- 0.00	- 0.00
Minus Adult Dependent Care		- 0.00	- 0.00
Equals Adjusted Net Income		= 355.00	= 575.00
Combined Adjusted Net Income		= 930.00	
Minus Medically Needy Income Level		- 516.00 (2 Ineligibles)	
Minus Deem To Amount		- 0.00	
Minus 75% Disregard		- 310.50	
Equals Excess Income		= 103.50	
Plus Veterans Aid and Attendance or Medical Care Payments		+ 0.00	
Equals Recipient Liability		= 103.50	

Note

- Child in Common in the Specialized Facility has a Recipient Liability of \$103.50.

Example 4: Case consists of a Husband and Wife. Husband is aged, blind or disabled. Wife is NOT aged, blind or disabled. Husband receives \$500.00 in Social Security Benefits. Wife is employed part-time and earns \$450.00 per month.



Asset Unit 1

Husband
Wife

Budget Unit 1

Husband
Wife

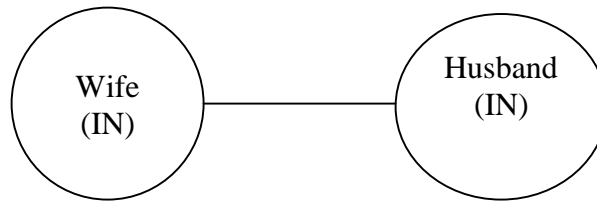
Example 4 Budget Calculation

INCOME/EXPENSE TITLE	INELIGIBLE WIFE	HUSBAND
Gross Earned Income (Regular and Self-Employment)	450.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 90.00	- N/A
Minus Union Dues Withheld or Self-Paid	- 0.00	- N/A
Minus Mandatory Retirement	- 0.00	- N/A
Minus Union Dues Self Pay	- 0.00	- N/A
Employment (Work/Training) Allowance	- 30.00	- N/A
Minus \$65 and ½ disregard	- N/A	- 0.00
Equals Net Earned Income	= 330.00	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 500.00
Minus \$20 Disregard	- N/A	- 20.00
Equals Countable Earned and Unearned Income	- 0.00	- 0.00
Minus Medical Expenses (Remedial Services)	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 50.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 330.00	= 430.00
Equals Combined Adjusted Net Income	- 760.00	
Minus Medically Needy Income Level	- 516.00	
Minus Deemed Away amount	- 0.00	
Equals Excess Income	= 244.00	
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	
Equals Recipient Liability	= 244.00	

Note

- Husband is eligible with a Recipient Liability of \$244.00.

Example 5: Case consists of a Husband and Wife both aged, blind or disabled, and residing in their home. Husband receives \$450.00 in Social Security and pays \$50.00 per month for Medicare. Wife receives \$420.00 in Social Security and pays \$50.00 per month for Medicare. Each has a Medicare Supplement Policy. Husband pays \$92.80 each month and Wife pays \$78.90 each month.



Asset Unit 1

Husband
Wife

Asset Unit 2

Wife
Husband

Budget Unit 1

Husband
Wife

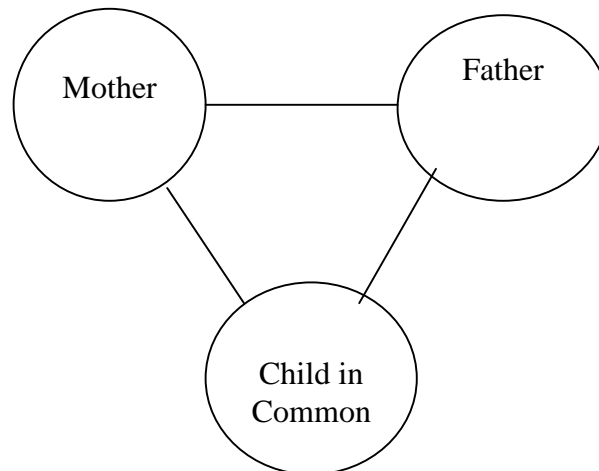
Example 5 Budget Calculation

INCOME/EXPENSE TITLE	WIFE	HUSBAND
Gross Earned Income (Regular and Self-Employment)	0.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- N/A	- N/A
Minus Union Dues Withheld or Self-Paid	- N/A	- N/A
Minus Mandatory Retirement	- N/A	- N/A
Minus Union Dues Self Pay	- N/A	- N/A
Employment (Work/Training) Allowance	- N/A	- N/A
Minus \$65 and ½ disregard	- 0.00	- 0.00
Equals Net Earned Income	= 0.00	= 0.00
Plus Countable Unearned Income	+ 420.00	+ 450.00
Minus \$20 Disregard	- 9.66	- 10.34
Equals Countable Earned and Unearned Income	= 410.34	= 439.66
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 50.00	- 50.00
Minus Health Insurance Premiums	- 78.90	- 92.80
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 281.44	= 296.86
Equals Combined Adjusted Net Income	- 578.30	
Minus Medically Needy Income Level	- 516.00	
Minus Deemed Away amount	- 0.00	
Equals Excess Income	= 62.30	
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	
Equals Recipient Liability	= 62.30	

Note

- Husband and wife are eligible with a shared Recipient Liability of \$62.30.

Example 6: Case consists of Husband, Wife and Child in Common, age 17. Husband is aged, blind or disabled. Husband receives Social Security Benefits of \$750.00. Wife is employed part-time and earns \$500.00 per month. Husband is receiving Home and Community Based Services in the home. All are requesting Medicaid.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled. However, since Father is aged, blind or disabled, an Asset Unit is created for him.

Asset Unit 1

Father
Mother
Child in Common

Budget Unit 1

Mother
Child in Common

Budget Unit 2

Father

Note

- Because Father is in receipt of Home and Community Based Services, the first full calendar month he receives these services, he is placed in his own Budget Unit.

Example 6 Budget Calculation

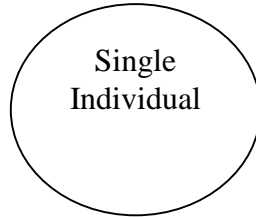
INCOME/EXPENSE TITLE	MOTHER	FATHER
Gross Earned Income (Regular and Self-Employment)	500.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 90.00	- N/A
Minus Union Dues Withheld or Self-Paid	- 0.00	- N/A
Minus Mandatory Retirement	- 0.00	- N/A
Minus Union Dues Self Pay	- 0.00	- N/A
Employment (Work/Training) Allowance	- 30.00	- N/A
Minus \$65 and ½ disregard	- N/A	- 0.00
Equals Net Earned Income	= 380.00	= 0.00
Plus Countable Unearned Income	+ 0.00	+ 750.00
Minus \$20 Disregard	- 0.00	- 20.00
Equals Countable Earned and Unearned Income	= 380.00	= 730.00
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 380.00	= 730.00
Minus Medically Needy Income Level	- 516.00	- 500.00
Minus Deemed Away Amount/ Plus Deemed To Amount	+ 136.00	- 136.00
Equals Excess Income	= 0.00	= 94.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00
Equals Recipient Liability	= 0.00	= 94.00

Note

- Mother and Child in Common are eligible with a Recipient Liability of \$-0-.
- Father is eligible with a Recipient Liability of \$94.00.

LONG TERM CARE **(INCLUDING SPOUSAL IMPOVERISHMENT)**

Example 1: Case consists of a single aged, blind or disabled individual residing in a Long Term Care Facility. He has Social Security Benefits of \$370.00 per month and is employed with Pride Inc. He earns \$29.36 per month and \$.76 is withheld for Social Security Withholding.



Asset Unit 1
Single Individual

Budget Unit 1
Single Individual

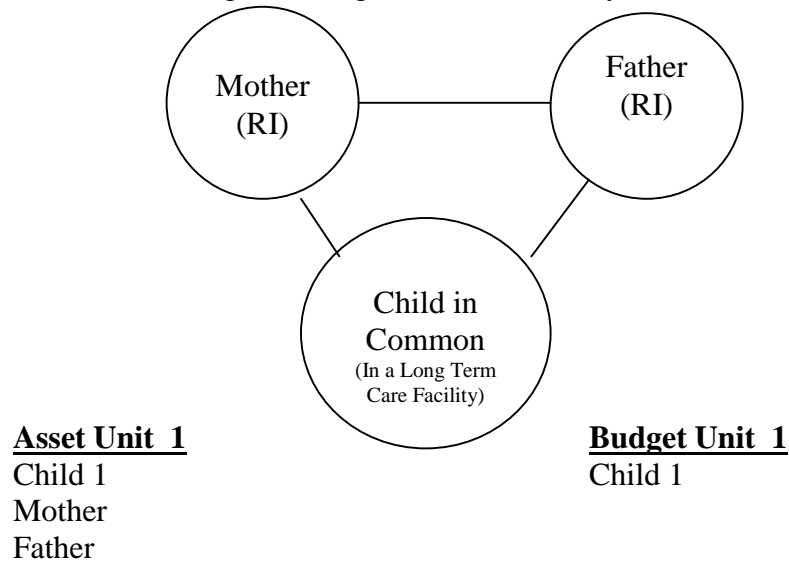
Example 1 Budget Calculation

INCOME/EXPENSE TITLE	INDIVIDUAL
Gross Regular Earned Income	29.36
Minus Mandatory Deductions (Soc Sec/Medicare)	- .76
Plus Self-Employment Income	+ 0.00
Equals Net Earned Income	= 28.60
Plus Countable Unearned Income	+ 370.00
Equals Countable Net Earned and Unearned Income	= 398.60
Minus Income Level	- 50.00
Minus Amount Deemed Away	- 0.00
Minus Medical Expenses	- 0.00
Minus Medicare Premium	- 0.00
Minus Health Insurance Premiums	- 0.00
Minus Guardianship Fees	- 0.00
Plus Veterans Aid in Attendance and Medical Care Payments	+ 0.00
Equals Excess Income/Recipient Liability	= 348.60

Note

- Single Individual has a Recipient Liability of \$348.60 to be paid to the Nursing Home.

Example 2: Case consists of Mother and Father who are married, and 1 child, Child in Common. The child is disabled and residing in a Long Term Care Facility. Child has \$30.00 in SSI income.



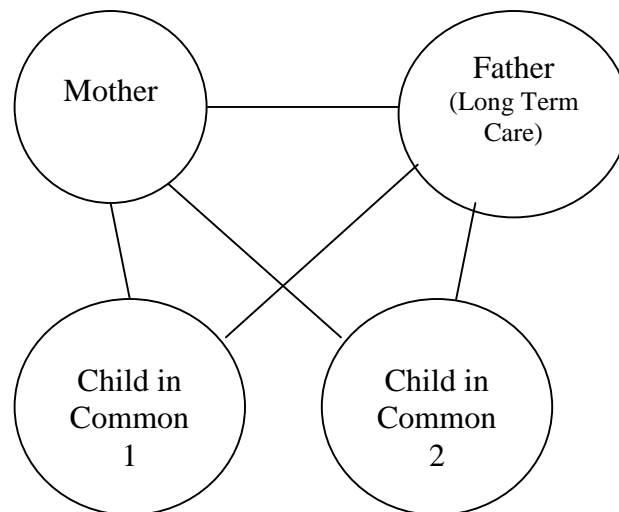
Example 2 Budget Calculation

INCOME/EXPENSE TITLE	INDIVIDUAL
Gross Regular Earned Income	0.00
Minus Mandatory Deductions (Soc Sec/Medicare)	- 0.00
Plus Self-Employment Income	+ 0.00
Equals Net Earned Income	= 0.00
Plus Countable Unearned Income	+ 30.00
Equals Countable Net Earned and Unearned Income	= 0.00
Minus Income Level	- 50.00
Minus Amount Deemed Away	- 0.00
Minus Medical Expenses	- 0.00
Minus Medicare Premium	- 0.00
Minus Health Insurance Premiums	- 0.00
Minus Guardianship Fees	- 0.00
Plus Veterans Aid in Attendance and Medical Care Payments	+ 0.00
Equals Excess Income/Recipient Liability	= 0.00

Note

- Child in Common is eligible with a Recipient Liability of \$-0-.
- Beginning the first full calendar month, the assets of the parents' of the Child in Common are considered, but their income is disregarded.

Example 3: Case consists of Mother and Father (who are married) and their 2 children, Child in Common 1 and Child in Common 2. Father is aged, blind or disabled and residing in a Long Term Care Facility. Mother is not aged, blind or disabled. Mother has \$500.00 in earnings and Father has \$1000.00 in Social Security Benefits and 1500.00 in Private Pension. Child 1 has \$70.00 in childcare expenses. Mother needs Medicaid for herself and the children.



Asset Units: Effective January 1, 2002, Asset Tests are not required for individuals who are NOT Aged, Blind and Disabled. However, since Father is aged, blind or disabled, an Asset Unit is created for him.

Asset Unit 1

Father
Mother
Child in Common 1
Child in Common 2

Budget Unit 1

Mother
Child in Common 1
Child in Common 2

Budget Unit 2

Father

Note

- Beginning the first full calendar month Father is in Long Term Care, he is placed in his own Budget Unit.

Example 3 Budget Calculation for Father's Long Term Care Budget

INCOME/EXPENSE TITLE	INDIVIDUAL
Gross Regular Earned Income	0.00
Minus Mandatory Deductions (Soc Sec/Medicare)	- 0.00
Plus Self-Employment Income	+ 0.00
Equals Net Earned Income	= 0.00
Plus Countable Unearned Income	+ 2500.00
Equals Countable Net Earned and Unearned Income	= 2500.00
Minus Income Level	- 50.00
Minus Amount Deemed Away	- 356.00
Minus Medical Expenses	- 0.00
Minus Medicare Premium	- 0.00
Minus Health Insurance Premiums	- 0.00
Minus Guardianship Fees	- 0.00
Plus Veterans Aid in Attendance and Medical Care Payments	+ 0.00
Equals Excess Income/Recipient Liability	= 2094.00

Note

- Father is eligible with a Recipient Liability of \$2094.00 to be paid toward his care in the Nursing Home.
- (See Budget Calculation on Page 108 for Mother and the children.)

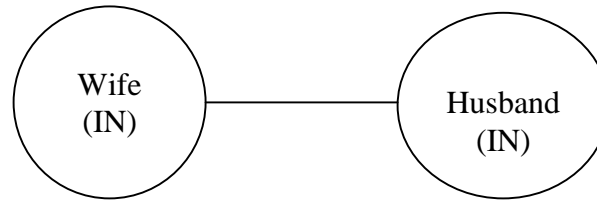
Example 3 Budget Calculation for Mother and Children In Own Home

INCOME/EXPENSE TITLE	MOTHER
Gross Earned Income (Regular and Self-Employment)	500.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 90.00
Minus Union Dues Withheld or Self-Paid	- 0.00
Minus Mandatory Retirement	- 0.00
Employment (Work/Training) Allowance	- 30.00
Equals Net Earned Income	= 380.00
Plus Countable Unearned Income	+ 0.00
Equals Countable Earned and Unearned Income	= 380.00
Minus Medical Expenses	- 0.00
Minus Medicare Premiums	- 0.00
Minus Health Insurance Premiums	- 0.00
Minus Guardianship Fees	- 0.00
Minus Child Care Expenses	- 70.00
Minus Dependent Payments	- 0.00
Minus Adult Dependent Care	- 0.00
Equals Adjusted Net Income	= 310.00
Minus Medically Needy Income Level	- 666.00
Plus Deemed To Amount	+ 356.00
Equals Excess Income	= 0.00
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00
Equals Recipient Liability	= 0.00

Note

- Mother, Child in Common 1 and Child in Common 2 are eligible with a \$-0- Recipient Liability.
- (See Budget Calculation on Page 107 for Father.)

Example 4: Case consists of a Husband and Wife. Both are aged, blind or disabled and residing in Long Term Care. Husband receives \$450.00 in Social Security Benefits and pays \$50.00 for Medicare. Wife receives \$398.00 in Social Security Benefits and pays \$50.00 for Medicare. Both are requesting Medicaid.



Asset Unit 1

Husband
Wife

Asset Unit 2

Wife
Husband

Budget Unit 1

Husband

Budget Unit 2

Wife

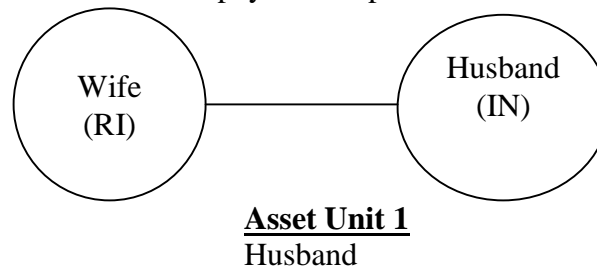
Example 4 Budget Calculation

INCOME/EXPENSE TITLE	HUSBAND	WIFE
Gross Regular Earned Income	0.00	0.00
Minus Mandatory Deductions (Soc Sec/Medicare)	- 0.00	- 0.00
Plus Self-Employment Income	+ 0.00	+ 0.00
Equals Net Earned Income	= 0.00	= 0.00
Plus Countable Unearned Income	+ 450.00	+ 398.00
Equals Countable Net Earned and Unearned Income	= 450.00	= 398.00
Minus Income Level	- 50.00	- 50.00
Minus Amount Deemed Away	- 0.00	- 0.00
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premium	- 50.00	- 50.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Plus Veterans Aid in Attendance and Medical Care Payments	+ 0.00	+ 0.00
Equals Excess Income/Recipient Liability	= 350.00	= 298.00

Note

- Husband is eligible with a Recipient Liability of \$350.00, to be paid to the Nursing Home.
- Wife is eligible with a Recipient Liability of \$298.00, to be paid to the Nursing Home.

Example 5: Case consists of Husband and Wife both Aged, blind or disabled. Husband is in the Nursing Home with an Ineligible Community Spouse who has minimal income. Husband receives \$948.00 in Social Security Benefits. Wife resides in her own home and receives \$486.00 in Social Security Benefits. Each pay \$50.00 per month for Medicare.



Budget Unit 1
Husband

Budget Unit 2
Wife

Example 5 Budget Calculation for Institutionalized Spouse (Husband)

INCOME/EXPENSE TITLE	INDIVIDUAL
Gross Regular Earned Income	0.00
Minus Mandatory Deductions (Soc Sec/Medicare)	- 0.00
Plus Self-Employment Income	+ 0.00
Equals Net Earned Income	= 0.00
Plus Countable Unearned Income	+ 948.00
Equals Countable Net Earned and Unearned Income	= 0.00
Minus Income Level	- 50.00
Minus Amount Deemed Away	- 898.00
Minus Medical Expenses	- 0.00
Minus Medicare Premium	- 0.00
Minus Health Insurance Premiums	- 0.00
Minus Guardianship Fees	- 0.00
Plus Veterans Aid in Attendance and Medical Care Payments	+ 0.00
Equals Excess Income/Recipient Liability	= 0.00

Note

- Husband is eligible with a Recipient Liability of \$-0-.
- Husband deemed all of his income to the Community Spouse.
- Spousal Impoverishment income deeming begins the first month (full or partial) that the Institutionalized Spouse is eligible for Medicaid.
- (See Page 111 for Community Spouse Budget Calculation.)

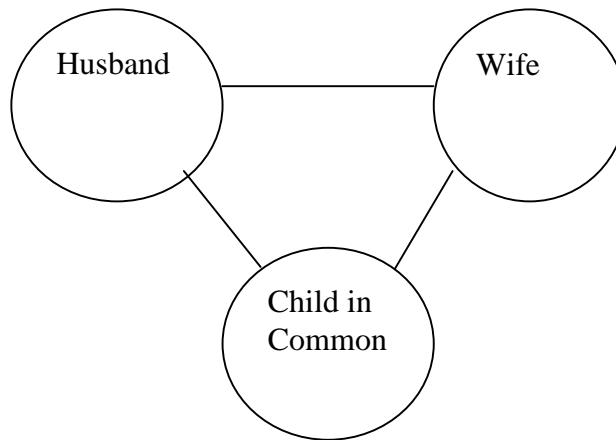
Example 5 Budget Calculation for Community Spouse (Wife)

INCOME/EXPENSE TITLE		INELIGIBLE COMMUNITY SPOUSE
Gross Earned Income (Regular and Self-Employment)		0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	-	N/A
Minus Union Dues Withheld or Self-Paid	-	N/A
Minus Mandatory Retirement	-	N/A
Minus Union Dues Self Pay	-	N/A
Employment (Work/Training) Allowance	-	N/A
Minus \$65 and ½ disregard	-	0.00
Equals Net Earned Income	=	0.00
Plus Countable Unearned Income	+	486.00
Minus \$20 Disregard	-	0.00
Equals Countable Earned and Unearned Income	=	486.00
Minus Medical Expenses	-	0.00
Minus Medicare Premiums	-	50.00
Minus Health Insurance Premiums	-	0.00
Minus Guardianship Fees	-	0.00
Minus Child Care Expenses	-	0.00
Minus Dependent Payments	-	0.00
Minus Adult Dependent Care	-	0.00
Equals Adjusted Net Income	=	436.00
Minus Community Spouse Income Level	-	2267.00
Minus Deemed To Amount	+	898.00
Equals Excess Income	=	(933.00)
Plus Veterans Aid and Attendance or Medical Care Payments	+	0.00
Equals Recipient Liability	=	N/A

Note

- Since Community Spouse has unmet needs, the Medicare Premium for Husband is only allowed as an expense, if excess income remained after deeming to the Community Spouse.
- (See Page 110 for the Institutionalized Spouse Budget Calculation.)

Example 6: Case consists of Husband, Wife and Child in Common residing in their home. Husband is aged, blind or disabled and receiving Home and Community Based Services. Wife and Child in Common are choosing not to be eligible. This is a Spousal Impoverishment case. Husband receives Social Security Benefits of \$948.00. Wife is employed part-time and earns \$500.00 per month. Wife and Child in Common each received \$238.00 Social Security Benefits due to Husband being disabled.



Asset Unit 1
Husband

Budget Unit 1
Husband

Budget Unit 2
Wife
Child in Common

Note

- Beginning the first month (full or partial) that Husband receives HCBS services, the case is budgeted under Spousal Impoverishment Budgeting.

Example 6 Budget Calculation for Spouse in HCBS

INCOME/EXPENSE TITLE		HUSBAND
Gross Earned Income (Regular and Self-Employment)		0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	-	N/A
Minus Union Dues Withheld or Self-Paid	-	N/A
Minus Mandatory Retirement	-	N/A
Minus Union Dues Self Pay	-	N/A
Employment (Work/Training) Allowance	-	N/A
Minus \$65 and ½ disregard	-	0.00
Equals Net Earned Income	=	0.00
Plus Countable Unearned Income	+	948.00
Minus \$20 Disregard	-	0.00
Equals Countable Earned and Unearned Income	=	948.00
Minus Medical Expenses	-	0.00
Minus Medicare Premiums	-	0.00
Minus Health Insurance Premiums	-	0.00
Minus Guardianship Fees	-	0.00
Minus Child Care Expenses	-	0.00
Minus Dependent Payments	-	0.00
Minus Adult Dependent Care	-	0.00
Equals Adjusted Net Income	=	0.00
Minus Medically Needy Income Level	-	500.00
Minus Deemed Away Amount	-	448.00
Equals Excess Income	=	0.00
Plus Veterans Aid and Attendance or Medical Care Payments	+	0.00
Equals Recipient Liability	=	0.00

Note

- Father is eligible with a Recipient Liability of \$-0-.
- (See Page 114 for Community Spouse Budget calculation .)

Example 6 Budget Calculation for Community Spouse (Wife) and Child in Common

INCOME/EXPENSE TITLE	INELIGIBLE COMMUNITY SPOUSE	INELIGIBLE CHILD IN COMMON
Gross Earned Income (Regular and Self-Employment)	500.00	0.00
Minus greater of \$90 or total of actual FWH/SWH/FICA	- 90.00	- N/A
Minus Union Dues Withheld or Self-Paid	- 0.00	- N/A
Minus Mandatory Retirement	- 0.00	- N/A
Minus Union Dues Self Pay	- 0.00	- N/A
Employment (Work/Training) Allowance	- 30.00	- N/A
Minus \$65 and ½ disregard	- N/A	- 0.00
Equals Net Earned Income	= 380.00	= 0.00
Plus Countable Unearned Income	+ 238.00	+ 238.00
Minus \$20 Disregard	- 0.00	- 0.00
Equals Countable Earned and Unearned Income	= 618.00	= 238.00
Minus Medical Expenses	- 0.00	- 0.00
Minus Medicare Premiums	- 0.00	- 0.00
Minus Health Insurance Premiums	- 0.00	- 0.00
Minus Guardianship Fees	- 0.00	- 0.00
Minus Child Care Expenses	- 0.00	- 0.00
Minus Dependent Payments	- 0.00	- 0.00
Minus Adult Dependent Care	- 0.00	- 0.00
Equals Adjusted Net Income	= 618.00	= 238.00
Minus Community Spouse/Family Income Level	- 2267.00	- 505.00
Plus Deemed To Amount	+ 448.00	+ 0.00
Equals Excess Income	= (1201.00)	= (267.00)
Plus Veterans Aid and Attendance or Medical Care Payments	+ 0.00	+ 0.00
Equals Recipient Liability	= N/A	= N/A

Note

- Father's excess income has been deemed to the ineligible Community Spouse first. If any income remained after deeming to the ineligible Community Spouse, it would have been deemed to the Child in Common.
- (See Page 113 for HCBS Spouse budget calculation.)